



NATIONAL TEA SALE AVERAGES –MARCH 2025

Key Highlights:

- Total Elevation Average increased by Rs. 14.83 in comparison to the previous month
- Cumulative variance recorded a negative Rs. 107.67 and USD 0.13 against January-March 2024
- Cumulatively, all elevations witnessed a decline in LKR terms, whilst the USD terms High Grown recorded an increase and the Medium Grown & Low Grown witnessed a decline in comparison with the corresponding year.

In Sri Lankan Rupees								
	25-Mar	25-Feb	MOM Variance	24-Mar	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,144.99	1,105.71	39.28	1,241.93	-96.94	1,118.77	1,155.72	-36.95
Medium Grown	1,056.30	1,028.28	28.02	1,173.37	-117.07	1,040.44	1,122.70	-82.26
Low Grown	1,236.32	1,225.50	10.82	1,357.32	-121.00	1,239.35	1,380.67	-141.32
Total	1,183.76	1,168.93	14.83	1,296.48	-112.72	1,179.32	1,286.99	-107.67
In U.S. Dollars								
	25-Mar	25-Feb	MOM Variance	24-Mar	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.89	3.75	0.14	4.09	(0.20)	3.80	3.71	0.09
Medium Grown	3.59	3.49	0.10	3.87	(0.28)	3.53	3.61	-0.07
Low Grown	4.20	4.16	0.05	4.47	(0.27)	4.21	4.44	-0.23
Total	4.02	3.96	0.06	4.27	(0.25)	4.01	4.14	-0.13

Source - Sri Lanka Tea Board (For statistical purposes only)

* National tea sales average for the month of March 2025 recorded Rs. 1,183.76 (USD 4.02), recording an increase of Rs. 14.83 and USD 0.06 in comparison with the February 2025 average of Rs. 1,168.93 (USD 3.96).

* In comparison to the March 2024 average of Rs. 1,296.48 (USD 4.27), shows a decline of Rs. 112.72 and USD 0.25 YOY.

* Total National Sale Average for the year 2025 (to-date) was recorded at Rs. 1,179.32 (USD 4.01), a decline of Rs. 107.67 (USD 0.13) against the corresponding year's average of Rs. 1,286.99 (USD 4.14).

Elevation-Wise Analysis - March 2025:

- * High Grown average for the month recorded **an increase of Rs. 39.28 and USD 0.14** month on month, whilst a **decline of Rs. 96.94 and USD 0.20** is recorded against the corresponding month in the year 2024.
- * Medium Grown average for the month recorded a **positive variance of Rs. 28.02 and USD 0.10** month on month. In comparison to the corresponding month last year, shows a **decrease of Rs. 117.07 and USD 0.28**.
- * Low Grown average for the month recorded **increases both in LKR and USD terms of Rs. 10.82 and USD 0.05** month on month, whilst the YOY average shows a **decrease of Rs. 121.00 and USD 0.27**.
- * All regions recorded negative variances during the period January-March 2025 in comparison to the cumulative corresponding period of 2024 in LKR terms. Except for the High Grown Elevation all elevations recorded a decline in USD terms too.

(Refer statistical details on Page No. 9).